

## FINANCIAL WORKSHEET

Expense	Source	Amount
Home Mortgage or Rent		
Home or Renters Insurance		
Electricity		
Telephone		
Water/Sewer		
Cable		
Cell Phone/Pager		
Internet Provider		
Groceries		
Garbage		
Meals Out	(Estimated)	
Child Care		
Child Support		
Auto/Loan Payment		
Car Fuel	(Estimated)	
Car Maintenance	(Estimate yearly expense & divide by 12)	
Auto Insurance	(Yearly Premium divided by 12)	
Health Insurance		
Life Insurance		
Doctor Visits		
Prescriptions		
Other Medical Expenses		
Dry Cleaning		
Clothing Purchases	(Estimate yearly & divide by 12)	
Entertainment costs, such as, movie and/or concert tickets, CDs, DVD purchase/rental, etc.		
Memberships		
Subscriptions		
Hair/Grooming		
Charitable Cash Donations	List:	
Gifts purchased for family and friends	(Figure yearly cost and divide by 12. i.e. birthdays, holidays, weddings, etc.)	
Other Expenses	List:	
Investments		

NET MONTHLY INCOME: \$ \_\_\_\_\_ TOTAL MONTHLY EXPENSES: \$ \_\_\_\_\_

Unallocated Surplus Income: \$ \_\_\_\_\_

Husband's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Wife's Signature: \_\_\_\_\_ Date: \_\_\_\_\_